

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Mongo	lian Mining Corporati	ion					
Date Submitted $05/11/2$	Date Submitted 05/11/2014						
I. Movements in Authorised Share Cap	ital						
1. Ordinary Shares							
(1) Stock code: 975 Descr	iption: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of the preceding mont	h 6,000,000,000	US\$0.01	US\$60,000,000.00				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	6,000,000,000	US\$0.01	US\$60,000,000.00				
(2) Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/10/2014

Stock code:	N/A	Descriptio	on:	N/A		
		Λ	No. of pr sha	reference res	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth _				
Increase/(decrea	se)					
Balance at close	of the month	_				
3. Other Classes	of Shares					
Stock code:	N/A	Descriptio	on:	N/A		
Stock code:	N/A		No. of		Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close			No. of	other	(State	capital
	of preceding r		No. of	other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,705,036,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option S	chemes of the is	suer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date					thereto	as at close of the month
(dd/mm/yyyy) and]	Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Granca	Excressed	Cuncented	Lupsed		
Scheme						
Exercise price:						
HK\$6.66						
(17/09/2010)	N. T. T.		.	25.500	NTT.	20 662 500
Ordinary shares	NIL	NIL	<u>NIL</u>	37,500	NIL	20,662,500
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	5,687,500
$\frac{\text{Ordinary shares}}{(Note 1)}$	TTIL					3,007,300
(Ivote 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(To	tal A. (Ordir	nary shares)	NIL	
		10		ence shares)	N/A	
			•	Other class)	$\frac{N/A}{N/A}$	
TD - 1 C 1			((Julei Class)		
Total funds raised duri options (State currency		rom exercise of		NIL		
	, ,		-	*		

Description of warrants (Date of expiry - dd/mm/yyyy)	value	close o	f dı	xercised uring the month	Nominal value at close of the month	during the month pursuant thereto	pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, , ,						
	 _						
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>	<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		,					
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	<u>-</u>
				(Other class)	N/A	=

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted month thereto as at close of the amount of preceding during the Amount at close pursuant outstanding of the month Class and description month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

(/ /)

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 10/11	1	
	4	
shares (Note 1)	1	
2 N/A		
2. <u>N/A</u>	4	
shares (Note 1)	1	
Situres (Note 1)		-
2 N/A		
3. <u>N/A</u>	4	
	1	
shares (Note 1)	1	
Shares (Note 1)	<u> </u>	
T. (1D. (0.1'	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price : State Issue and allotment (/ /								
Class of shares Safe Class of shares Other			State		(/ /)		
Class of shares repurchase of shares Class o	5.	Scrip dividend						
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A N/A					(/ /)	27/4	27/1
Cancellation date : (/ /)							N/A	N/A
6. Repurchase of shares Cancellation date : (/ /								
Class of shares redeemed (Note 1) N/A N/A	6.			Cancellation date:	(/ /)		
Class of shares ————————————————————————————————————					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
N/AN/A					(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	Class of shares issuable (Note 1)		_		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	NT / A	
 	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E).	(2	2) N/A N/A	
	otal increase / (decrease) in other classes of shares during				N/A	
	These figures should be the same as the relevant figur			sued		").)

Remarks (if an	any):	
		_
		_
Submitted by:	y: Battsengel Gotov	
Title:	Director	
(Direc	ector, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.